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**FOR IMMEDIATE RELEASE**

**McCAIN FOODS TO BUILD NEW FACILITY IN PACIFIC NORTHWEST  
USA**

FLORENCEVILLE, N.B. — McCain Foods Limited announced today its intent to invest C\$150 million for the construction of a new plant in the Pacific Northwest. The facility will be designed to produce French fries and potato specialties primarily for food service and quick service restaurant customers in the United States and international markets.

"Our presence in the Pacific Northwest positions us very well for US domestic and international growth," commented Dale Morrison, president and CEO. "The region is ideally suited for our business with optimal potato growing conditions, an established grower community and a low-cost distribution source point for overseas markets. The investment we are making reinforces our commitment to our core business and signals our confidence in the growing demand for McCain products in the US, and in new and emerging markets."

Construction is scheduled to begin in the spring of 2008 pending final approvals. Start-up of the facility is anticipated for late summer 2009.

McCain Foods Limited is an international leader in the frozen food industry, employing over 20,000 people and operating 60 production facilities on six continents. A privately-owned company based in Canada, McCain has annual sales of more than C\$6 billion and is the world's largest producer of French fries and potato specialties. The company's products can be found in thousand of restaurants and supermarket freezers in more than 130 countries around the world.

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**Media Release**  
from the McCain Group of Companies

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